

2018 Proposed Budget v2 - Department Summary - Chief Financial Officer - Assessment and Taxation

Cost Elements Group	2017 Budget	2017 Projection	2018 Proposed Budget	Change	2019 Plan	2020 Plan
Net Taxes Available for Municipal Purposes	-	-	-	-	-	-
Government Transfers	-	-	-	-	-	-
Sales and User Charges	231,000	233,000	234,000	1,000	236,340	238,704
Sales to Other Governments	-	-	-	-	-	-
Penalties and Costs on Taxes	-	-	-	-	-	-
Licenses and Permits	10,000	-	-	-	-	-
Fines	-	-	-	-	-	-
Franchise and Concessions	-	-	-	-	-	-
Returns on Investments	-	-	-	-	-	-
Rentals	-	-	-	-	-	-
Other Revenues	-	-	-	-	-	-
REVENUES	241,000	233,000	234,000	1,000	236,340	238,704
Salaries, Wages and Benefits	3,149,200	3,070,100	2,848,000	(222,100)	2,876,480	2,905,245
Contracted and General Services	1,205,300	807,924	654,492	(153,432)	667,582	680,934
Purchases from Other Governments	-	-	-	-	-	-
Materials, Goods, Supplies and Utilities	16,700	15,050	13,800	(1,250)	14,076	14,358
Provision for Allowances	-	-	-	-	-	-
Transfers to Local Boards and Agencies	-	-	-	-	-	-
Transfers to Individuals and Organizations	-	-	-	-	-	-
Bank Charges and Short-Term Interest	2,400	2,400	3,000	600	3,030	3,060
Interest on Long-Term Debt	-	-	-	-	-	-
Other Expenses	3,500	4,500	4,000	(500)	4,040	4,080
Debenture Repayment	-	-	-	-	-	-
Transfers to Reserves	-	-	-	-	-	-
EXPENSES	4,377,100	3,899,974	3,523,292	(376,682)	3,565,208	3,607,677
NET	(4,136,100)	(3,666,974)	(3,289,292)	377,682	(3,328,868)	(3,368,973)

2018 Proposed Budget v2 - Programs / Service Summary - Chief Financial Officer - Assessment and Taxation

Programs / Services	2018 Proposed Budget	2019 Plan	2020 Plan
Assessment	(2,018,920)	(2,039,368)	(2,060,027)
Regional Assessor	(965,132)	(981,195)	(997,546)
Taxation	(305,240)	(308,305)	(311,400)
NET	(3,289,292)	(3,328,868)	(3,368,973)

REGIONAL MUNICIPALITY OF WOOD BUFFALO

2018 BUDGET



Chief Financial Officer

Assessment & Taxation

Program / Service / Activity

Assessment

Cost Center

85201

Description of Service

The Assessment Unit is responsible for the valuation of all property and structures within the RMWB except Linear and flagged Industrial Properties for the purpose of Property Tax Administration. More specifically, the collection and processing of new construction and sale transfer information that may affect property values.

Revenues

	2018 Proposed Budget	2019 Plan	2020 Plan
Net Taxes Available for Municipal Purposes	\$0	\$0	\$0
Government Transfers	\$0	\$0	\$0
Sales and User Charges	\$6,000	\$6,060	\$6,121
Sales to Other Governments	\$0	\$0	\$0
Penalties and Costs on Taxes	\$0	\$0	\$0
Licenses and Permits	\$0	\$0	\$0
Fines	\$0	\$0	\$0
Franchise and Concession Contracts	\$0	\$0	\$0
Returns on Investments	\$0	\$0	\$0
Rentals	\$0	\$0	\$0
Other Revenues	\$0	\$0	\$0
Totals	\$6,000	\$6,060	\$6,121

Expenses

	2018 Proposed Budget	2019 Plan	2020 Plan
Salaries, Wages and Benefits	\$1,999,000	\$2,018,990	\$2,039,180
Contracted and General Services	\$22,120	\$22,562	\$23,014
Purchases from Other Governments	\$0	\$0	\$0
Materials, Goods, Supplies and Utilities	\$3,800	\$3,876	\$3,954
Provision for Allowances	\$0	\$0	\$0
Transfers to Local Boards and Agencies	\$0	\$0	\$0
Transfers to Individuals & Organizations	\$0	\$0	\$0
Bank Charges and Short Term Interest	\$0	\$0	\$0
Interest on Long Term Debt	\$0	\$0	\$0
Other Expenditures	\$0	\$0	\$0
Totals	\$2,024,920	\$2,045,428	\$2,066,147

NET	(\$2,018,920)	(\$2,039,368)	(\$2,060,026)
Percentage Increase/(Decrease)		1.01%	1.01%

REGIONAL MUNICIPALITY OF WOOD BUFFALO

2018 BUDGET



Chief Financial Officer

Assessment & Taxation

Program / Service / Activity

Regional Assessor

Cost Center

85200

Description of Service

The Regional Assessor is the head of the Assessment & Taxation Department which administers and Provincially declares the valuation and property taxation of all properties within the RMWB and is the representative of the RMWB when dealing with council, the Province of Alberta or Industry on valuation and Property Tax matters.

Revenues

	2018 Proposed Budget	2019 Plan	2020 Plan
Net Taxes Available for Municipal Purposes	\$0	\$0	\$0
Government Transfers	\$0	\$0	\$0
Sales and User Charges	\$0	\$0	\$0
Sales to Other Governments	\$0	\$0	\$0
Penalties and Costs on Taxes	\$0	\$0	\$0
Licenses and Permits	\$0	\$0	\$0
Fines	\$0	\$0	\$0
Franchise and Concession Contracts	\$0	\$0	\$0
Returns on Investments	\$0	\$0	\$0
Rentals	\$0	\$0	\$0
Other Revenues	\$0	\$0	\$0
Totals	\$0	\$0	\$0

Expenses

	2018 Proposed Budget	2019 Plan	2020 Plan
Salaries, Wages and Benefits	\$324,000	\$327,240	\$330,512
Contracted and General Services	\$631,132	\$643,755	\$656,630
Purchases from Other Governments	\$0	\$0	\$0
Materials, Goods, Supplies and Utilities	\$10,000	\$10,200	\$10,404
Provision for Allowances	\$0	\$0	\$0
Transfers to Local Boards and Agencies	\$0	\$0	\$0
Transfers to Individuals & Organizations	\$0	\$0	\$0
Bank Charges and Short Term Interest	\$0	\$0	\$0
Interest on Long Term Debt	\$0	\$0	\$0
Other Expenditures	\$0	\$0	\$0
Totals	\$965,132	\$981,195	\$997,546
Net	(\$965,132)	(\$981,195)	(\$997,546)
Percentage Increase/(Decrease)		1.66%	1.67%

REGIONAL MUNICIPALITY OF WOOD BUFFALO

2018 BUDGET



Chief Financial Officer

Assessment & Taxation

Program / Service / Activity

Taxation

Cost Center

85202

Description of Service

The Taxation Unit is responsible for the administering of all functions related to issuance and collections of Property Taxes for the RMWB. More specifically, the processing and management of Property Transfers (Land Titles), the Tax Installment Payment Plan, Tax Rate Bylaw (calculation of Municipal, Education and Senior Housing Mill Rates) and management and issuance of Property Tax Penalties.

Revenues

	2018 Proposed Budget	2019 Plan	2020 Plan
Net Taxes Available for Municipal Purposes	\$0	\$0	\$0
Government Transfers	\$0	\$0	\$0
Sales and User Charges	\$228,000	\$230,280	\$232,583
Sales to Other Governments	\$0	\$0	\$0
Penalties and Costs on Taxes	\$0	\$0	\$0
Licenses and Permits	\$0	\$0	\$0
Fines	\$0	\$0	\$0
Franchise and Concession Contracts	\$0	\$0	\$0
Returns on Investments	\$0	\$0	\$0
Rentals	\$0	\$0	\$0
Other Revenues	\$0	\$0	\$0
Totals	\$228,000	\$230,280	\$232,583

Expenses

	2018 Proposed Budget	2019 Plan	2020 Plan
Salaries, Wages and Benefits	\$525,000	\$530,250	\$535,553
Contracted and General Services	\$1,240	\$1,265	\$1,290
Purchases from Other Governments	\$0	\$0	\$0
Materials, Goods, Supplies and Utilities	\$0	\$0	\$0
Provision for Allowances	\$0	\$0	\$0
Transfers to Local Boards and Agencies	\$0	\$0	\$0
Transfers to Individuals & Organizations	\$0	\$0	\$0
Bank Charges and Short Term Interest	\$3,000	\$3,030	\$3,060
Interest on Long Term Debt	\$0	\$0	\$0
Other Expenditures	\$4,000	\$4,040	\$4,080
Totals	\$533,240	\$538,585	\$543,983
NET	(\$305,240)	(\$308,305)	(\$311,400)
Percentage Increase/(Decrease)		1.00%	1.00%