

St. Aidan's House Society

2020 Community Impact Grant Analysis

CIP Grant Summary:

2017	2018	2019	2020 Request	2020 Recommended by CIP	Variance Recommended vs. Requested
39,440	21,990	77,400	86,340	86,340	-

Fiscal Year End	Total Expenses	Unrestricted Net Assets
March 31, 2019	794,129	-

Notes:

Senior Outreach and Advocacy Program - Home visits, community visits, office visits, phone contact, psychosocial assessments, case management services, intergenerational programming, seniors programs and events, education and awareness training

Budget Line Description	2020 Total Budget	2020 Budget Request	2020 Recommended
Revenues			
RMWB Community Impact Grant	86,340	86,340	86,340
Government of Canada Grant	18,750	-	-
Fundraising	10,000	-	-
Grant from United Way (Fire Recovery)	105,643	-	-
Grant from United Way (Mainstream)	168,725	-	-
Grant from WBCF	56,250	-	-
Government of Alberta Grant (Culture/Multiculturalism/Wome	56,250	-	-
Government of Alberta Grant (Ministry of Justice)	25,000	-	-
Grant from Red Cross	16,417	-	-
Telus	5,000	-	-
Total Revenues	548,375	86,340	86,340
Expenses			
Staffing & Benefits	367,350	67,000	67,000
Materials	5,800	3,500	3,500
Food & Supplies	2,750	1,950	1,950
Education & Awareness	7,500	3,500	3,500
Office Suppliers/Freight & Postage/Bank Fees	2,600	1,500	-
Staff Travel & Mileage	7,000	3,500	3,500
Senior Resources (Guide/Calendar)	12,500	-	-
Insurance	6,500	2,250	-
Client Needs/Transportation	6,500	-	-
Share Services/Marketing/Communications	6,500	-	-
Website Development & Maintenance	4,500	-	-
Client & Caregiver Support	2,310	-	-
Intergenerational Partnership Program	38,000	-	-
Rent	32,175	-	-
Telephone	3,720	1,000	-
Advertising	5,720	2,140	2,140
Business Recognition Program & Materials	3,810	-	-
Staff Development	6,250	-	-
Professional Dues & Subscriptions & Association Fee	1,500	-	-
Professional Fees	22,390	-	-
Program Evaluation & Outcome Measurement	3,000	-	-
Administration	-	-	4,750
Total Expenses	548,375	86,340	86,340
Total Surplus (Deficit)	\$ -	\$ -	\$ -



2020 Community Impact Grant - Community Programs and Projects Application for Grant Funding

The grant program under which your organization is applying has specific eligibility requirements. The Application Form should clearly show how the proposed program or project meets these requirements. The Application Form, including all required attachments, must be received by the closing date. **Late or incomplete applications will not be processed (Community Investment Program Policy FIN-220, Section 3.1.5).**

In order to complete this application for funding, please read the following thoroughly:

- 2020 Community Impact Grant Guidelines
- 2020 Community Impact Grant - Community Programs & Projects Application Checklist

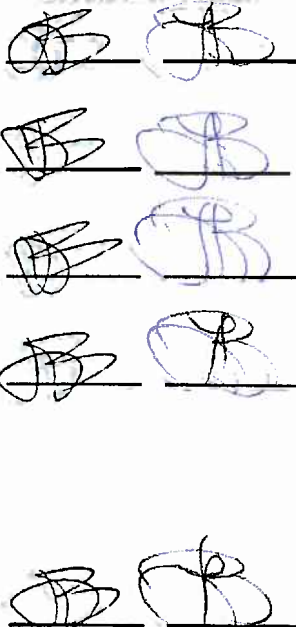
If you have reviewed the 2020 Community Impact Grant Guidelines and have any questions regarding this application form or eligibility, please contact CIP@rmwb.ca.

Organization Name: St. Aidan's Society

Declaration: In making this application, we, the undersigned, confirm:

- that we have read the Community Impact Grant Guidelines;
- that we understand that this application form and all attachments shall be part of the **public** Council agenda and accessible through all methods that the Council agenda is available;
- that we understand that this application form and all required attachments must be completed in full and received before 4:30 p.m. MT on Monday, September 23, 2019;
- that we understand the term of the Community Impact Grant is January 1 to December 31, 2020 and that all expenditures must happen during this term; and
- that we are authorized by the applicant organization to complete the application and hereby represent to the Regional Municipality of Wood Buffalo's Community Investment Program and declare that to the best of our knowledge and belief, the information provided is truthful and accurate, and the application is made on behalf of the above-named organization and with the Board of Directors' full knowledge and consent.


Board Member(s) and/or
Executive Director Initials:




Signature of Board Member
(must have signing authority)

Jayson Bueckert
Print Name

2019-08-16
Date: (YYYY-MM-DD)


Signature of Board Member or Executive Director
(must have signing authority)

Luana Bussieres
Print Name

2019-08-16
Date: (YYYY-MM-DD)

Community Programs and Projects Part A - Organization Summary

1. Organization Details

Organization Name:	St. Aidan's Society
Street Address:	1 C.A. Knight Way
City/Hamlet:	Fort McMurray
Province:	Alberta
Postal Code:	T9H 5V5
Phone Number:	780-743-4370
Email Address:	s.17 (1)
Act Registered Under:	Societies Act (Alberta)
Registration Number:	119161750RR0001 (Charity Registry) 50007433 (Corporate Registry)

Note: Organization must be in good standing to receive funding.

2. Main Contact

Title:	Executive Director
Name:	Luana Bussieres
Daytime Phone:	780-743-4370 Ext. 5
Email Address:	s.17 (1)

3. Executive Director

Name:	Luana Bussieres
Daytime Phone:	780-743-4370 Ext. 5
Email Address:	s.17 (1)

4. Board Chair / President

Name:	Jayson Bueckert
Daytime Phone:	s.17 (1)
Email Address:	s.17 (1)

Note: Should any of the contact details in Questions 2 to 4 change before December 31, 2020, please advise the Community Investment Program at CIP@rmwb.ca



Community Programs and Projects Part B - Board Questionnaire

5. How often does the Board review the financial position of the agency? What efforts have been made in the past fiscal year to increase the number and types of financial support for your organization?

The Board reviews the financial position of the agency at every board meeting; 6-8 times per year. The Board Treasurer reviews the financial position of the agency monthly. The Treasurer confirms monthly statutory remittances are made and this is confirmed with the Board of Directors as part of the financial position review. Comparative financial data now better reflects the organizations financial position.

6. Organization's most recent Fiscal Year End date (YYYY-MM-DD): 2019-03-31

Unrestricted net assets from your Financial Statements ending 2019-03-31 \$ 0.00

(Accumulated surplus that the Board has not set aside for a particular purpose)

Total Expenses from your Financial Statements Ending 2019-03-31 \$ 794,129.00

7. Does your organization have financial reserves greater than the last fiscal year's operating expenses? If so, explain why.

No. As per page 9 of our financial statements "At year end, the Society had no unrestricted net assets (2019-\$0)".

8. What are the restrictions (if any) on becoming a member of your organization **and/or** participating in programs or services?

None for board membership. 60+ to access Senior Outreach services.

9. Minimum number of board members according to bylaws: 6

Number of board members: Currently: 7 2018: 6 2017: 6

How often does the Board of Directors meet? 6-8 times per year.

10. Please list your current Board of Directors:

Name	Board Position	Years on Board
Jayson Bueckert	Chair	11.00
Philip Kilpatrick	Treasurer	7.00
Latosia Campbell-Walters	Secretary	7.00
Dane Neufeld	Member At Large	6.00
Tim Byron	Member At Large	3.00
Harvey Tulk	Member At Large	3.00
Lindsey Thibeau	Member At Large	1.00

11. Are any Board members being paid, or receiving an honorarium for being on the Board or for other positions in the organization outside of their role on the Board? Yes ☐ No ☒

If yes, complete the following table:

Board member name	Paid role in the board / organization	Amount received

 The personal information collected in this application is collected under the authority of section 33(c) of Alberta's Freedom of Information and Protection of Privacy (FOIP) Act. It will be used to process the application and contact you if needed, during the review of this application. If you have any questions about the collection and use of the personal information you may contact the Manager, Community Investment Program, at 9909 Franklin Avenue, Fort McMurray, AB T9H 2K4 or at (780) 743-7918.



Community Programs and Projects Part C - Proposed Program or Project Details

12. **Program or Project Name:** St. Aidan's Senior Outreach & Advocate Program

13. **Beginning Date (YYYY-MM-DD):** 2020-01-01

14. **Completion Date (YYYY-MM-DD):** 2020-12-31

Note: The term of the Community Impact Grant is January 1 - December 31, 2020. The program or project and all expenditures must occur during this term.

15. **What activities will be part of the program or project? Please provide details:**

- a. Use headings if applying for more than one program or project;
- b. List specific activities of each program or project; and
- c. Include details such as location(s), number of sessions, length of sessions, etc.

(additional space continues on next page)

St. Aidan's Society Outreach & Advocate Programs' overarching goal is to promote and safeguard the health, dignity, rights and quality of life for seniors. Our theory of change is rooted in the belief that if low income, vulnerable and isolated seniors are connected to the needed resources and available supports that enable them to make positive choices, they are much more likely to live healthy, dignified and independent lives while remaining in the community.

Senior Outreach Program Activities:

- a) Home Visits
- b) Community Visits
- c) Office Visits
- d) Phone contact
- e) Psychosocial Assessments
- f) Case Management Services
- g) Social participation
- h) Brokered Referrals
- i) Supported Referrals
- j) Intergenerational Programming
- k) Seniors Programs and Events
- l) Committee Membership

Senior Advocate Program Activities:

- a) Awareness Campaigns
- b) Education & Awareness Training
- c) Seniors Programs and Events
- d) Shared Resources and Information Sharing
- e) Advocacy & Research on Age-Friendly initiatives and standards
- f) Local, Provincial and National committee membership
- g) Age-Friendly Business Recognition Program including policy and procedures development and staff training
- h) Community engaged initiatives

15. (Continued from previous page)

Specific Outputs (recent one year period): July 1, 2018 to July 1, 2019

Seniors served through Outreach (Case Assessment & Management Long Term): 158
 Additional Seniors served (not through case assessment): Approximately 350 **this is now being tracked as we were only tracking unique clients moved to open case assessment**
 Home Visits: 564
 Brokered Referrals: 628
 Supported Referrals: 891
 Education & Awareness Trainings: 19
 Number of Persons Receiving Training: 307
 % of Positive Change: 75% (minimum target for all areas)

2020 targets:

Seniors served through Outreach (Case Assessment & Management Long Term): 175
 Additional Seniors served (not through case assessment): 400
 Home Visits: 600
 Brokered Referrals: 600
 Supported Referrals: 800
 Education & Awareness Trainings: 25
 Number of Persons Receiving Training: 500
 New Strategic Partnerships Formed: 3
 % of increased knowledge of senior issues by service organizations: 75%
 % of organizations reached that integrate knowledge into existing programs: 75%
 # of community businesses/staff trained: 15/150
 % of businesses reached receive Age-Friendly Training: 25%
 % of businesses reached that introduce measures to better meet the needs of seniors within one year: 50%

Age Friendly Business trainings are tailored to individual businesses thus the time of each session varies based on the business and number of participants.

Elder Abuse Education and Awareness sessions are also modified based on the target audience. Banking institutions receive trainings that are heavily focused on financial abuse while other organizations and businesses receive training that covers all areas of senior abuse and mistreatment. Community education and awareness sessions follow the It's Not Right! Neighbours, Friends and Family of Older Adults training which engages the power of everyday relationships to keep seniors safe. It is intentionally designed for non-professionals with a focus on helping those close to seniors to recognize the warning signs of elder abuse, respond in a healthy and supportive way and finally refer to the appropriate resources and professionals.

16. What objective(s) of the Community Program and Projects stream does this program or project address? (Check all that apply)

- ☒ To provide a program or project that enhances leisure, cultural, recreational opportunities and/or
- ☒ To support the design and delivery of preventive social service programs that promote and enhance the well-being of individuals, families and communities;
- ☐ To promote programs or projects that address, as directly as possible, any one of the 94 Calls to Action in the Truth and Reconciliation Commission report;
- ☒ To promote and support community capacity and economic growth;
- ☒ To facilitate and promote investment in local projects by residents;
- ☐ To enrich the cultural landscape of the Municipality; and/or
- ☒ To create/maintain a program for recruiting, training and using volunteers.

17. Describe, in detail, how the program or project will meet and address each objective selected above. (additional space continues on next page)

If the Calls to Action objective is selected, please identify the Call to Action and include the following:

- a. How the Call to Action will be addressed by the activities of the program project;*
- b. How the activities promote healing, language and/or cultural restoration; and*
- c. How the Indigenous community is involved in the planning, execution, participation or follow up to the program or project.*

1. We partner on or directly provide a minimum number of leisure and recreational activities. Our involvement with these activities is specifically designed to pull seniors out of isolation, engage them in the community and connect them to supports and resources. Event and leisure activities are not a primary function of our program but we do provide some.
2. We know that providing services for individuals and families can improve their well-being and build their capacity for resiliency and enhance their ability to deal with crisis situations. When individuals capacities are strengthened, communities are indirectly strengthened as well. Along with individual and family service provision, St. Aidan's will provide community wide initiatives that intentionally involve citizens so communities are also directly strengthened. We are deeply committed to strengthening our community through both of these avenues.
3. A primary function of our programs are to enhance the capacity of our social profit sectors ability to respond to the challenges that impact senior safety and security. With reported increasing number of seniors accessing multiple service organizations and an identified inability to appropriately respond, our aim is to ensure organizations and agencies have the skills, wisdom and knowledge to meet client needs.
4. Further to #3, promoting community ownership of social issues will lend to an increased ability for our community as a whole to respond to issues. When the community owns social issues, a community owns the solution and movement towards successful problem resolution. Ultimately, when this occurs, the long term impact is an inclusive community. Age Friendly initiatives coupled with education and awareness will help meet this objective. We provide Age Friendly trainings tailored to various businesses to help achieve this outcome.
5. With an identified gap in volunteer support services for seniors, St. Aidan's initiated a partnership with Canadian Mental Health Association to establish a senior volunteer program. We have been matching volunteers with seniors in need together. With 4 major components to this program, we are able to fill significant gap areas in senior needs. These 4 areas are: friendly visitation, shopper assist, driver support and caring companion. This program is going extremely well.

17. (Continued from previous page)

18. How many participants are expected to benefit from the program or project? Please identify them in the table below.

Ages 0 - 3:		Adults:	4,000
Ages 3 - 5:		Seniors:	200
Ages 5 - 12:		Families:	
Ages 12 - 18:			

19. What is the community need that the program or project will address?

Our programming addresses a number of community needs. It is designed to enhance the well-being of individuals, specifically seniors, as well as families and community. Our activities and outputs listed in this application allows St. Aidan's the opportunity to help seniors develop independence, strengthen their coping skills and enhance their ability to cope with change and develop resiliency. By assisting individuals, we help strengthen family units. At a time when we are witnessing increased emotional, mental and psychological mistreatment of older adults, supports and interventions become increasingly critical. Our program also helps to develop a greater awareness of social needs and assists with the social engagement, support and connection to community. Our Advocate Program focuses on ensuring the community's capacity to respond to challenges impacting seniors safety and security is strengthened and this includes enhancing other agencies ability to respond appropriately.

20. How was the need determined?

Research has shown a robust relationship in which social and emotional supports results in productive and positive health and well-being outcomes. Studies have also shown that a lack of meaningful relationships and human contacts and connections are devastating afflictions with impacts that range from depression to accelerated death and risk of early death. Enabling seniors to make choices about the way they live and the care they receive is a key factor in safeguarding senior dignity. Finally, choice and control over life issues are important factors in maintaining individual cognition skills as well. The need for senior outreach services was long ago identified by the RMWB and the Senior Resource Committee as the above was recognized. We continue to be the only agency providing direct front line services to seniors. The need for Advocacy work is driven by long standing best practice that supports these interventions as critical to improving social conditions and promoting human dignity.

21. How will the program or project address this need?

St. Aidan's is strongly committed to community engaged practice. This is macro level social work specifically undertaken with the goal of realizing a connected and engaged community where seniors have the support required to experience their optimal quality of life. This can only be achieved with a connected and engaged community that has an awareness, understanding and ownership of community social issues. This is extremely important work which works towards systems change and works to solve root causes. The World Health Organization has stated that "ageism is everywhere, yet it is the most socially normalized of any prejudice and is not widely countered—like racism or sexism. These attitudes lead to the marginalisation of older people within our communities and have negative impacts on their health and well-being". (WHO, Aging and Life). Our Advocate work is helping to create a positive attitude towards seniors, and working towards the creation of an Age Friendly community that is responsive to the unique and complex needs of seniors.

Our Outreach services provide wellness support for individuals and families experiencing crisis. St. Aidan's Outreach helps seniors develop independence and strengthen their coping skills which also helps them become more resistant to crisis. Operationally we do this through interventions that help decrease crisis in their life environment while simultaneously increasing the quality of their social relationships, increasing the social supports available to them, enhancing self-esteem, increasing their capacity to meet their needs, increasing resilience and increasing autonomy. Typical interventions employed are home visits, introduction or re-introduction into community, brokered and supported referrals, resource and information sharing, senior programs and events and individual client support.

22. What will be the positive impacts to the community?

Providing services for individuals and families can improve their well-being and build their capacity for resilience and enhance their ability to deal with crisis situations. When individual's capacities are strengthened, communities are indirectly strengthened as well. Our direct front line work ensures seniors are engaged in the community, connected through networks and partnerships and experience improved health outcomes. Isolated seniors are also at a significantly increased risk of experiencing abuse and mistreatment. Support in pulling seniors from isolation has long been identified as resulting in increased positive health outcomes for older adults and is well documented in research.

Community-engaged practice is challenging work which is often marginalized as a subfield of social work. It is essential in helping communities improve the quality of life for individuals and critical if the goal of social justice is going to be realized and social inequalities addressed. We know that promoting community ownership of social issues will lend to an increased ability for our community as a whole to respond to these issues. When community owns social issues, a community owns the solution and movement towards successful problem resolution. Ultimately when this occurs, the long-term impact is an inclusive community. Our Age Friendly initiatives, coupled with education and awareness, help meet this objective. We are working hard, through advocacy, education and awareness, to encourage new behavioural norms and attitudinal change that foster equity and fair treatment of seniors and encourages and embraces their participation in community life.

Part of the CPP Stream is funded through a partnership with the Government of Alberta to provide support for the design and delivery of preventative social services programs that promote and enhance the wellbeing of individuals, families and communities.

To determine if the program, project or service meets the Family and Community Support Services (FCSS) program outcomes of Prevention, Local Autonomy, Volunteerism, Accountability, and Community Development, please answer the following:

23. Is the program, project or service preventative in nature? Does it enhance the social well-being of families and individuals? Does it have preventative social outcomes?

If yes, please explain. If no, leave blank.

Many of our outcomes are preventative in nature and align very clearly with FCSS Provincial Outcomes such as: the community is connected and engaged, individuals experience personal well-being, individuals are connected with others and community social issues are identified and addressed. All these outcomes have preventative components and are preventative in their outcome design. We measure the impact that our programs have on individuals, families and community. Some of our outreach interventions are curative efforts as we work to restore equilibrium to senior and family systems.

Our Advocacy efforts raise awareness of social issues and while doing so aims to prevent the exploitation and abuse of seniors. Our community development work utilizes a framework where both risk and protective factors are identified and this assessment information drives our capacity development work. We know that focusing on risk and protective factors is a best practice for creating long-term social change and can improve the long-term well-being of our community.

24. Does the program, project or service:

- Help people develop independence, strengthen coping skills and become more resistant to crisis?
Yes ☒ No ☐
- Help people develop an awareness of social needs?
Yes ☒ No ☐
- Help develop interpersonal and group skills which enhance constructive relationships among people?
Yes ☒ No ☐
- Help people and communities to assume responsibility for decisions and actions which affect them?
Yes ☒ No ☐
- Provide supports that help sustain people as active members of the community?
Yes ☒ No ☐

25. Is the program, project or service:

- Primarily a recreation, leisure, entertainment or sporting activity or event?
Yes ☐ No ☒
- Offering direct assistance, including money, food, clothing or shelter, to sustain an individual or family?
Yes ☐ No ☒
- Primarily rehabilitative, therapeutic or crisis management?
Yes ☐ No ☒
- A duplication of services provided by any level of government?
Yes ☐ No ☒
- A capital expenditure such as the purchase, construction or renovation of a building or facility?
Yes ☐ No ☒

26. What does/will a successful program or project look like?

We measure our success by the percentage of positive change reported by clients, percentage of positive change reported by collaborative partners, percentage of agencies, organizations and community members that report an increased knowledge and awareness of various senior issues and by the percentage of agencies and organizations that report an increased ability to serve seniors. We use an analysis of our results to drive program change and service delivery. For example, when we surveyed agencies to determine their perceived ability to serve seniors, the results revealed low knowledge and understanding of senior issues including elder abuse. We devised an education and awareness program to address that gap and an experiential learning program and training directed at enhancing understanding, empathy and sensitivity to seniors needs. The survey questions are designed to measure various indicators of success. Some examples are: social supports available to the seniors, autonomy of seniors and resilience of seniors.

From a community based perspective, success will reveal itself by changes on a macro level such as businesses making changes to their service for seniors, increased accessibility for seniors and increased senior programming and partnerships. Percentage of businesses reached that implement measures to meet senior needs is also a measurement. Survey questions from our Advocate program, which identifies and addresses social issues, are also designed to measure various indicators of success. Some examples are: awareness of community social issues, understanding of community social issues and partnerships demonstrating that agencies and/or community members are working together to address social issues.

27. How will the program or project's success be measured (e.g., surveys, evaluation, longitudinal studies)?

St. Aidan's is deeply committed to data collection and outcome measurement. We utilize a multitude of data collection tools to measure program success. Results are used to drive program change where required. We use case studies, interviews with clients and service providers, file reviews, surveys, focus groups and observation to measure our impact and program success. Although our outcomes do not change, we will alter our surveys and client interview questions at different points using various indicators. For example, we maintain the outcome of 'seniors experience personal well-being' however we will at times use 'capacity to meet needs' as an indicator or may change and measure 'autonomy' or 'personal engagement' as examples.

28. Does the program or project duplicate or overlap with other programs or projects offered in the community? How is this organization's program or project unique?

No other agency provides our services. Golden Years Society provides fellowship and activities for seniors but not direct interventions. They do not typically engage in any macro level initiatives beyond actively advocating for Willow Square Long- Term Care Facility. The YMCA has started a senior program but this is also intended to provide only activities for seniors. Both organizations refer to St. Aidan's when they encounter senior clients with complex issues. We refer seniors to both of their programs for socialization and engagement with community. We are acutely aware of the gaps in services that currently exist and it would never be our practice to duplicate a service. The few events that we do organize are new activities with an intended outcome of reaching isolated seniors and engaging them in the community in a unique way. (VIP Movie Event, Grand Ole Opry and Christmas Light Tour).

29. How will the program or project be promoted/advertised?

(Successful programs or projects shall state "Funding considerations provided by the Regional Municipality of Wood Buffalo" on all print and digital advertisements and shall not use the Municipal logo.

St. Aidan's relies heavily on our collaborative partnerships to share information about our programs. We also utilize social media and our website. We have staff involved in numerous committees which helps share information about our agency and program. Opportunities to promote our programs on the radio and at large scale community events such as trade shows are utilized when we can do so for free or at a minimal cost. Our education and awareness sessions have provided increased agency exposure to many organizations and businesses and they too promote our programs and refer to our agency. Finally, as an agency partner with United Way, we are involved with many of their events and present often at Seeing Is Believing Tours which increases the awareness of our agency and services.

30. The Community Programs and Projects stream is intended to promote an allied social profit sector within the Municipality. What other community groups or organization will be involved in the program or project?

- a. List each community group or organization; and
- b. Define each community group or organization's role.

St. Aidan's is viewed as a strong collaborator within the sector and we are receptive to forming strategic partnerships that are mutually beneficial. Through our Outreach Program we work closely with a multitude of community groups and organizations help clients meet their needs. Such involvement are not specific partnerships but moreover assisting clients to access resources and ensuring the much needed multidisciplinary case planning approach. Our actual strategic partnerships are as follows:

Canadian Mental Health Association--Senior Volunteer Program. CMHA and St. Aidan's share responsibility for the recruitment of volunteers for the program. CMHA vets all volunteers and ensures they meet the requirements of the program such as all security checks as an example. Both CMHA and St. Aidan's share the responsibility for volunteer training. Seniors are matched to a volunteer jointly between both agency's staff. St. Aidan's is responsible for ensuring senior clients are comfortable with the match and needs being met.

Wood Buffalo Humane Society (SPCA) and Wood Buffalo Housing--Nine Lives Program. St. Aidan's is responsible for finding seniors appropriate and desiring of a senior pet. St. Aidan's provides monthly spot checks with the seniors to ensure they are comfortable with pet responsibilities. WBHS is responsible for ensuring all pets are ready for placement, provision of all pet supplies, appropriate pet readiness and monthly check ups on the 'senior animal'. WBH is responsible for waiving the monthly pet damage deposit and ensuring all housing staff are supportive of this initiative.

31. The Community Programs and Projects stream is intended to promote public/volunteer participation in the planning, delivering and governing of community programs and projects. How will volunteers be involved in the proposed program or project?

The St. Aidan's Outreach & Advocate programs are not volunteer based. Given the nature of the work we do, St. Aidan's Society requires professional staff members to complete psychosocial assessments and volunteers are not typically appropriately equipped to provide those services. We did recognize a need for a number of volunteers to help seniors with various tasks such as visitation and socialization and from this securing our partnership with Canadian Mental Health Association and introduction of the Senior Volunteer Program was born. CMHA had a well established volunteer recruitment and management program and St. Aidan's expertise laid in seniors service delivery. Leveraging the strengths of both agencies we are able to meet an increased number of needs without overtaxing any particular agency. As is often the case, this collaboration results in financial and staff time savings while most importantly enhancing service delivery to those in need.

As noted previously in this application, St. Aidan's does host a few events during a year and we have used some volunteers for these. RMWB staff recently assisted with our VIP Movie Event and United Way provided some volunteers through their Days of Caring Campaign. Should we require volunteers in the future it is anticipated we would access WB Volunteers operated by FuseSocial. We use senior volunteers through various focus groups we host for both program design and evaluation and this includes the design of our new Age Sensitivity Training.

32. The CPP stream requires at least one other source of funding (e.g., monetary donations or grants, sponsorships, significant in-kind contributions, etc.) aside from the Community Impact Grant. Describe any other funding initiatives the organization has taken or is planning to implement to support this requirement.

St. Aidan's financial sustainability strategy is 4 pronged. Our aim is to: a) increase the number of funding partners so we have increased funders for smaller asks; b) maintain effective, efficient and transparent use of dollars and continue to be strong and valued partners; c) implement a business strategy that will generate some income to support our charitable cause; and d) to better communicate our results through the establishment of a marketing and communications plan. Our major funding source is the United Way of Fort McMurray and Wood Buffalo. Grant applications made/being made to date for 2020-2021 are as follows:

United Way (Fire Recovery)--secured--January to December, 2020--\$105,643
 Red Cross--secured--January, 2020--\$16,417
 Ministry of Justice--secured to March 31, 2021--\$25,000/year
 United Way (Mainstream Funding)--unsecured--April 1, 2020-March 31, 2021--\$168,725
 Telus--unsecured--\$5,000
 Wood Buffalo Community Foundation--unsecured--\$56,250
 Ministry of Culture, Multiculturalism and Status of Women--unsecure--\$56,250 of which \$11,250 is organizational capacity funding
 New Horizons For Seniors--unsecure--\$18,750
 We take every opportunity to apply for applicable grants that are available regardless of the grant amount.

33. Outline any expected in-kind contributions for this program or project:

Canadian Mental Health Association provides staffing support for the Senior Volunteer Program. They also provide the print advertising for program at no cost to St. Aidan's.

Wood Buffalo Humane Society provides all the food and vet check ups free of charge to seniors as their contribution to the Nine Lives Program. Wood Buffalo Housing waives the monthly pet damage deposit fee for seniors.

United Way provides considerable use of space to St. Aidan's for us to host numerous meetings and focus groups.

We have applied for a small grant through New Horizons for Seniors Program which will see a new partnership between St. Aidan's and Big Brothers Big Sisters of Wood Buffalo. If approved, there will be considerable in-kind contributions from Big Brothers Big Sisters in the form of staffing time, printing some resources and space.

Program or Project Budget

34. a) Please be advised that although your organization's fiscal year may not run January - December, that is the funding period of the Community Impact Grant. The following content must only relate to the period of January 1 - December 31, 2020.
- b) Please include all anticipated sources of revenue for the program or project and whether or not it is in progress (applied for but not yet confirmed) or secured (confirmed).
- c) Please list all sources of funding separately and name the sources in the space provided.
- d) Do not include this grant application as a source of revenue.

Source of Projected Income	Revenue Jan - Dec 2020	Revenue Status	
		In Progress	Secured
Project/Program Income (Ticket sales, admission, etc.)		<input type="checkbox"/>	<input type="checkbox"/>
Government of Alberta Grant		<input checked="" type="checkbox"/>	<input type="checkbox"/>
Government of Canada Grant	18,750.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Casinos/Bingos		<input type="checkbox"/>	<input type="checkbox"/>
Donation from: Fundraising	10,000.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Donation from:		<input type="checkbox"/>	<input type="checkbox"/>
Donation from:		<input type="checkbox"/>	<input type="checkbox"/>
Grant from: United Way (Fire Recovery)	105,643.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Grant from: United Way (Mainstream)	168,725.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Grant from: WBCF	56,250.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Sponsorship from:		<input type="checkbox"/>	<input type="checkbox"/>
Sponsorship from:		<input type="checkbox"/>	<input type="checkbox"/>
Sponsorship from:		<input type="checkbox"/>	<input type="checkbox"/>
Other: GoA Grant (Culture/Multiculturalism/Women)	56,250.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Other: GoA Ministry of Justice	25,000.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Other: Red Cross	16,417.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Other: Telus	5,000.00	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Other:		<input type="checkbox"/>	<input type="checkbox"/>
Other:		<input type="checkbox"/>	<input type="checkbox"/>
Total (A)	\$ 462,035.00		

36. Provide any additional information that may assist in developing a better understanding of the organization or its services/programs during the grant review:

The above budget is for the seniors program only and is not reflective of revenue or expenses related to the Community Projects Portfolio. Consequently, the reported revenues have been adjusted to included seniors program portion only. Additionally, as some grants are for different periods of the RMWB fiscal year, those too have been adjusted to reflect a January to December financial period.

FuseSocial has met with the non-profit sector and has indicated their intention to launch some shared services. I have reflected \$6500 for shared services as a precursory look at the packages reveals this is the package most appropriate for our smaller agency and identified needs and gaps.

37. Attachments

The following **MUST** accompany this application.

Failure to submit the following will result in this application being deemed incomplete.

- ☒ Financial Statements of **most recent** fiscal year end (Year end date must fall between July 1, 2018 and June 30, 2019)

The following is **OPTIONAL** to this application.

- ☒ Project Logic Model (if available)

Completed and Signed Applications are to be submitted:

Preference is By Email: CIP@rmwb.ca

OR

In Person or By Mail:

Community Investment Program
Community Services
Regional Municipality of Wood Buffalo
9909 Franklin Avenue
Fort McMurray, AB T9H 2K4

LATE or INCOMPLETE applications will not be processed
(Community Investment Program Policy FIN-220, Section 3.1.5)

St. Aidan's Society Senior Outreach & Advocate Program

Overarching Goal: To promote and safeguard the health, dignity, rights and quality of life for seniors.

Key Activities

- Awareness Campaigns
- Education & Awareness Trainings
- Community engaged initiatives
- Senior programs and events
- Shared resources & information sharing
- Advocacy & Research on Age-Friendly initiatives
- Local, Provincial & National committee membership
- Home, office & community visits
- Phone contact
- Assessments
- Case Management
- Referrals
- Social Participation

Inputs

- Staff
- Time
- Funding
- Materials
- Equipment
- Research and best practices
- Technology
- Volunteers
- Community members
- Community Business Members
- Social Profit Agencies
- All levels of Government

Outputs

- # of seniors served
- # of agencies trained
- # of staff trained
- # of businesses trained
- # of community engagements
- # of home visits
- # of brokered referrals
- # of supported referrals
- % of increased knowledge
- % of positive change
- % increased knowledge of senior issues
- % of organizations reached that integrate knowledge
- % of businesses reached that receive Age-Friendly Training
- % of businesses reached that introduce measures

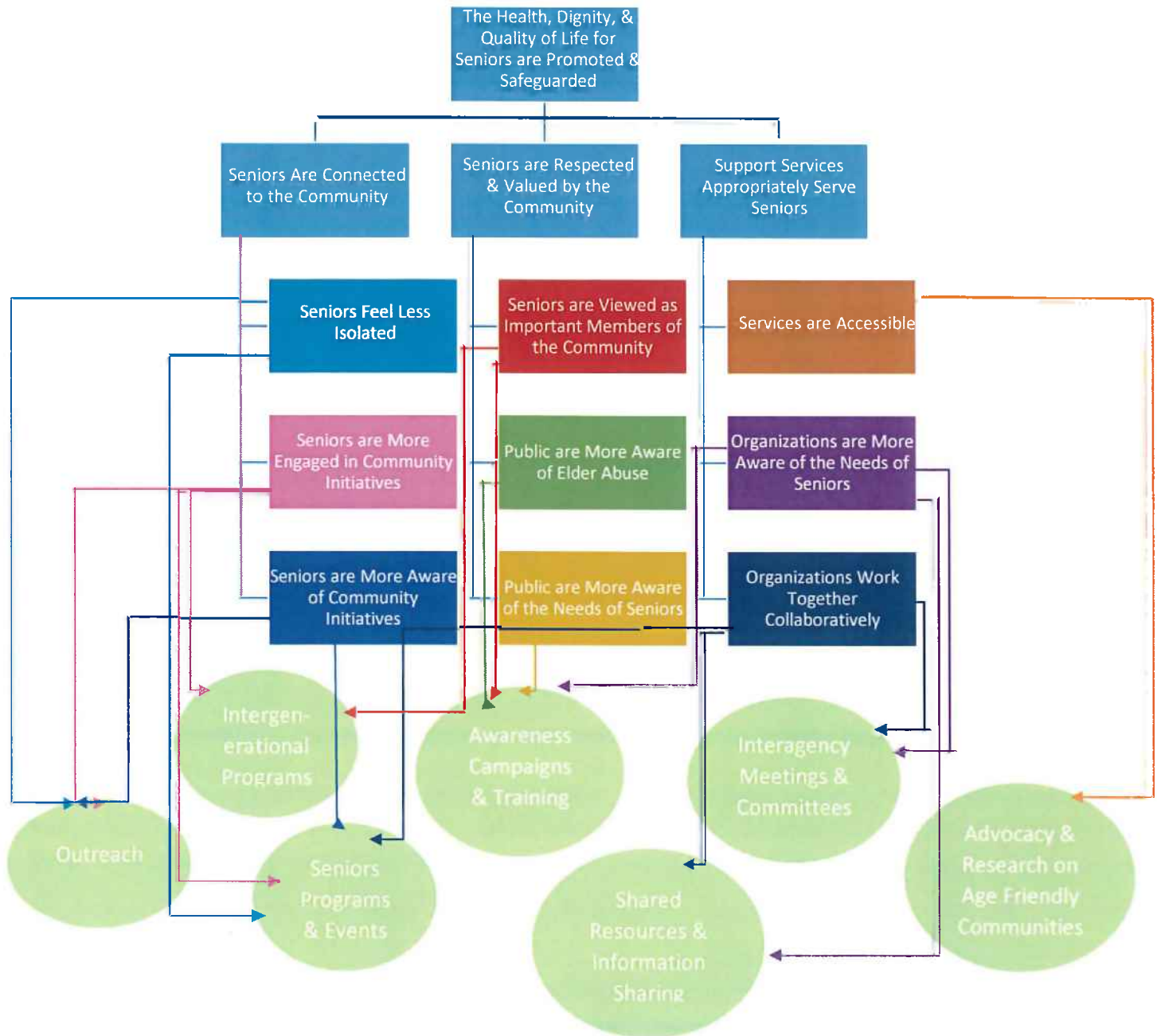
Outcomes

- Community has awareness and knowledge of social issues impacting senior safety and security.
- Community social issues impacting senior safety and security are addressed.
- The community has the capacity to respond to the challenges impacting the safety and security of seniors.
- The social participation and inclusion of seniors in community life.
- The engagement of seniors in community life.
- Seniors are connected through networks and partnerships.
- Seniors experience, skills and wisdom are utilized.

Long Term Impact

An inclusive community that benefits from the safe and secure participation of seniors in community life.

St. Aidan's Theory of Change: If low income, vulnerable and isolated seniors are connected to the needed resources and available supports that enable them to make positive choices, they are much more likely to live healthy, dignified and independent lives while remaining in the community.



ST. AIDAN'S HOUSE SOCIETY
Financial Statements
Year Ended March 31, 2019

ST. AIDAN'S HOUSE SOCIETY
Index to Financial Statements
Year Ended March 31, 2019

	Page
INDEPENDENT AUDITOR'S REPORT	1 - 2
FINANCIAL STATEMENTS	
Statement of Financial Position	3
Statement of Revenues and Expenditures	4
Statement of Changes in Net Assets	5
Statement of Cash Flows	6
Notes to Financial Statements	7 - 11
Seniors Program (<i>Schedule 1</i>)	12
MAC Project (<i>Schedule 2</i>)	13
Rental (<i>Schedule 3</i>)	14

Shoemaker, Viney & Friesen

CHARTERED ACCOUNTANTS

John S. Shoemaker Professional Corporation

Tina J. Viney Professional Corporation



Timothy J. Friesen Professional Corporation

INDEPENDENT AUDITOR'S REPORT

To the Members of St. Aidan's House Society

Opinion

We have audited the financial statements of St. Aidan's House Society (the Society), which comprise the statement of financial position as at March 31, 2019, and the statements of revenues and expenditures, changes in net assets and cash flows for the year then ended, and notes to the financial statements, including a summary of significant accounting policies.

In our opinion, the accompanying financial statements present fairly, in all material respects, the financial position of the Society as at March 31, 2019, and the results of its operations and its cash flows for the year then ended in accordance with Canadian accounting standards for not-for-profit organizations.

Basis for Opinion

We conducted our audit in accordance with Canadian generally accepted auditing standards. Our responsibilities under those standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Statements* section of our report. We are independent of the Society in accordance with the ethical requirements that are relevant to our audit of the financial statements in Canada, and we have fulfilled our other ethical responsibilities in accordance with those requirements. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Financial Statements

Management is responsible for the preparation and fair presentation of the financial statements in accordance with Canadian accounting standards for not-for-profit organizations, and for such internal control as management determines is necessary to enable the preparation of financial statements that are free from material misstatement, whether due to fraud or error.

In preparing the financial statements, management is responsible for assessing the Society's ability to continue as a going concern, disclosing, as applicable, matters relating to going concern and using the going concern basis of accounting unless management either intends to liquidate the Society or to cease operations, or has no realistic alternative but to do so.

Those charged with governance are responsible for overseeing the Society's financial reporting process.

(continues)

Independent Auditor's Report to the Members of St. Aidan's House Society (continued)

Auditor's Responsibilities for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with Canadian generally accepted auditing standards will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements. As part of an audit in accordance with Canadian generally accepted auditing standards, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Society's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Society's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Society to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

The partner on this engagement is Tina Viney, CA.

Westlock, Alberta
June 23, 2019


CHARTERED ACCOUNTANTS

ST. AIDAN'S HOUSE SOCIETY
Statement of Financial Position
March 31, 2019

	MAC Project 2019	Seniors Program 2019	Rental 2019	Total 2019	Total 2018
ASSETS					
CURRENT					
Cash	\$ 130,754	\$ 128,858	\$ 65,524	\$ 325,136	\$ 467,962
Accounts receivable	24,626	51,051	-	75,677	-
Goods and services tax recoverable	244	1,385	1,799	3,428	1,855
	155,624	181,294	67,323	404,241	469,817
PROPERTY, PLANT AND EQUIPMENT (Note 5)	-	-	176,724	176,724	189,582
	\$ 155,624	\$ 181,294	\$ 244,047	\$ 580,965	\$ 659,399
LIABILITIES AND NET ASSETS					
CURRENT					
Accounts payable	\$ 1,000	\$ 12,000	\$ 1,000	\$ 14,000	\$ 14,000
Goods and services tax payable	-	-	-	-	2,360
	1,000	12,000	1,000	14,000	16,360
NET ASSETS	154,624	169,294	243,047	566,965	643,039
	\$ 155,624	\$ 181,294	\$ 244,047	\$ 580,965	\$ 659,399

CONTINGENT LIABILITIES (Note 7)

LEASE COMMITMENTS (Note 8)

ON BEHALF OF THE BOARD

Director

Director

ST. AIDAN'S HOUSE SOCIETY
Statement of Revenues and Expenditures
Year Ended March 31, 2019

	2019	2018
REVENUE		
Seniors Program <i>(Schedule 1)</i>	\$ 476,885	\$ 445,118
MAC Project <i>(Schedule 2)</i>	231,266	290,931
Rental <i>(Schedule 3)</i>	9,904	66,275
	<u>718,055</u>	<u>802,324</u>
EXPENSES		
Seniors Program <i>(Schedule 1)</i>	467,750	454,324
MAC Project <i>(Schedule 2)</i>	220,236	211,755
Rental <i>(Schedule 3)</i>	106,143	45,304
	<u>794,129</u>	<u>711,383</u>
EXCESS (DEFICIENCY) OF REVENUE OVER EXPENSES	<u>\$ (76,074)</u>	<u>\$ 90,941</u>

ST. AIDAN'S HOUSE SOCIETY
Statement of Changes in Net Assets
Year Ended March 31, 2019

	MAC Project	Seniors Program	Rental	2019	2018
NET ASSETS -					
BEGINNING OF					
YEAR	\$ 150,303	\$ 156,055	\$ 336,681	\$ 643,039	\$ 552,098
Deficiency of revenue					
over expenses	11,030	9,135	(96,239)	(76,074)	90,941
Interfund transfers	(6,709)	4,104	2,605	-	-
NET ASSETS - END OF					
YEAR	\$ 154,624	\$ 169,294	\$ 243,047	\$ 566,965	\$ 643,039

ST. AIDAN'S HOUSE SOCIETY
Statement of Cash Flows
Year Ended March 31, 2019

	2019	2018
OPERATING ACTIVITIES		
Excess (deficiency) of revenue	\$ (76,074)	\$ 90,941
Items not affecting cash:		
Amortization of property, plant and equipment	4,542	10,202
Gain on disposal of property, plant and equipment	(6,684)	-
	<u>(78,216)</u>	<u>101,143</u>
Changes in non-cash working capital:		
Accounts receivable	(75,677)	-
Goods and services tax recoverable	(3,933)	1,064
Prepaid expenses	-	3,500
	<u>(79,610)</u>	<u>4,564</u>
Cash flow from operating activities	<u>(157,826)</u>	<u>105,707</u>
INVESTING ACTIVITIES		
Proceeds on disposal of property, plant and equipment	15,000	-
Canada Savings Bond	-	9,972
Cash flow from investing activities	<u>15,000</u>	<u>9,972</u>
INCREASE (DECREASE) IN CASH FLOW	(142,826)	115,679
CASH - BEGINNING OF YEAR	<u>467,962</u>	<u>352,283</u>
CASH - END OF YEAR	<u>\$ 325,136</u>	<u>\$ 467,962</u>

ST. AIDAN'S HOUSE SOCIETY
Notes to Financial Statements
Year Ended March 31, 2019

1. PURPOSE OF THE SOCIETY

St. Aidan's House Society (the "Society") is a charitable organization incorporated provincially under the Companies Act of Alberta. As a registered charity the Society is exempt from the payment of income tax under Section 149(1) of the Income Tax Act.

The Society operates to provide support services to seniors with the Regional Municipality of Wood Buffalo. The Society also maintains the not-for-profit community calendar.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Basis of presentation

The financial statements were prepared in accordance with Canadian accounting standards for not-for-profit organizations (ASNFPPO).

Measurement uncertainty

The preparation of financial statements in conformity with Canadian accounting standards for not-for-profit organizations requires management to make estimates and assumptions that affect the reported amount of assets and liabilities, disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the period. Such estimates are periodically reviewed and any adjustments necessary are reported in earnings in the period in which they become known. Actual results could differ from these estimates.

Contributed services

The operations of the Society depend on both the contribution of time by volunteers and donated materials from various sources. The fair value of donated services cannot be reasonably determined and are therefore not reflected in these financial statements.

Donated goods

Donated goods are recorded at their fair market value at the time of the donation. During the year no goods were donated (2018 - \$0).

(continues)

ST. AIDAN'S HOUSE SOCIETY
Notes to Financial Statements
Year Ended March 31, 2019

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Financial instruments policy

Initial and subsequent measurement

The Society initially measures its financial assets and liabilities at fair value except for certain related party transactions that are measured at the carrying amount or exchange amount, as appropriate.

The Society subsequently measures all its financial assets and liabilities at cost or amortized cost except for investments in equity instruments that are quoted in an active market which are measured at fair value. Changes in the fair value of these financial instruments are recognized in net income in the period incurred.

Financial assets measured at amortized cost on a straight-line basis include cash, Canda Savings Bonds, and goods and services tax recoverable.

Financial liabilities measured at amortized cost on a straight-line basis include accounts payable.

Transaction costs

Transaction costs related to financial instruments that will be subsequently measured at fair value are recognized in net income in the period incurred. Transaction costs related to financial instruments subsequently measured at amortized cost are included in the original cost of the asset or liability and recognized in net income over the life of the instrument using the straight-line method.

Impairment

For financial assets measured at cost or amortized cost, the Society determines whether there are indications of possible impairment. When there are indications of impairment and the Society determines that a significant adverse change has occurred during the period in the expected timing or amount of future cash flows, a write-down is recognized in net income. A previously recognized impairment loss may be reversed to the extent of the improvement. The carrying amount of the financial asset may not be greater than the amount that would have been reported at the date of the reversal had the impairment not been recognized previously. The amount of the reversal is recognized in net income.

(continues)

ST. AIDAN'S HOUSE SOCIETY
Notes to Financial Statements
Year Ended March 31, 2019

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES *(continued)*

Revenue recognition

St. Aidan's House Society follows the restricted fund method of accounting for contributions.

Restricted contributions are recognized as revenue of the appropriate restricted fund. Investment income earned on restricted income is recognized as revenue of the appropriate fund when earned.

Assets, liabilities, revenues and expenses related to maintaining the community event calendar and website are reported in the MAC Project Fund.

Assets, liabilities, revenues and expenses related to providing services for seniors are reported in the Seniors Program Fund.

Assets, liabilities, revenues and expenses related to the house rental are reported in the Rental Fund.

At year end, the Society had no unrestricted net assets (2018 - \$0).

Cash and short term investments

Short-term investments purchased with maturity of three months or less are classified as cash equivalents.

Goods and Services Tax

Input tax credits paid on materials and services are recoverable at 50% as a rebate. The unrecoverable portion is recorded as an expense with the rebate treated as a receivable.

Property, plant and equipment

Property, plant and equipment is stated at cost or deemed cost less accumulated amortization. Property, plant and equipment is amortized over its estimated useful life at the following rates and methods:

Buildings	2%	declining balance method
Paving	8%	declining balance method
Equipment	20%	declining balance method
Computer equipment	30%	declining balance method
Motor vehicles	40%	declining balance method

Impairment of Long Lived Assets

The Society tests for impairment whenever events or changes in circumstances indicate that the carrying amount of the assets may not be recoverable. Recoverability is assessed by comparing the carrying amount to the projected future net cash flows the long-lived assets are expected to generate through their direct use and eventual disposition. When a test for impairment indicates that the carrying amount of an asset is not recoverable, an impairment loss is recognized to the extent the carrying value exceeds its fair value.

ST. AIDAN'S HOUSE SOCIETY
Notes to Financial Statements
Year Ended March 31, 2019

3. FINANCIAL INSTRUMENTS

The Society is exposed to various risks through its financial instruments and has a comprehensive risk management framework to monitor, evaluate and manage these risks. The following analysis provides information about the Society's risk exposure and concentration as of March 31, 2019.

(a) Liquidity risk

Liquidity risk is the risk that an entity will encounter difficulty in meeting obligations associated with financial liabilities. The Society is exposed to this risk mainly in respect of its receipt of funds from its funders and accounts payable.

(b) Interest rate risk

Interest rate risk is the risk that the value of a financial instrument might be adversely affected by a change in the interest rates. In seeking to minimize the risks from interest rate fluctuations, the Society manages exposure through its normal operating and financing activities. The Society is exposed to interest rate risk primarily through its accounts payable.

(c) Commodity risk

The Society is exposed to fluctuations in commodity prices for natural gas and electricity. Commodity prices are affected by many factors including supply and demand. The Society had no balanced billing contracts in place at year end.

Unless otherwise noted, it is management's opinion that the Society is not exposed to significant other price risks arising from these financial instruments.

4. INTERFUND TRANSFERS AND INTERNAL RESTRICTIONS

Internally restricted amounts are not available for any other purpose without approval from the Board of Directors. During the current fiscal year interfund transfers were made to help fund operating expenses.

5. PROPERTY, PLANT AND EQUIPMENT

	Cost	Accumulated amortization	2019 Net book value	2018 Net book value
Buildings	\$ 314,851	\$ 145,658	\$ 169,193	\$ 172,645
Paving	11,670	6,803	4,867	5,290
Equipment	12,978	10,314	2,664	3,639
Computer equipment	-	-	-	124
Motor vehicles	-	-	-	7,884
	<u>\$ 339,499</u>	<u>\$ 162,775</u>	<u>\$ 176,724</u>	<u>\$ 189,582</u>

ST. AIDAN'S HOUSE SOCIETY
Notes to Financial Statements
Year Ended March 31, 2019

6. ECONOMIC DEPENDENCE

The Society is economically dependent on United Way, and the Regional Municipality of Wood Buffalo to provide funding for its operations. The Society would be unable to operate in this capacity if this funding was discontinued.

7. CONTINGENT LIABILITIES

The Society is required to repay any funding surplus at year end back to United Way.

The Society has access to an American Express Mastercard with a credit limit of \$9,000.

8. LEASE COMMITMENTS

The Society has a long term lease with respect to its premises. The lease contains renewal options and provides for payment of utilities, property taxes and maintenance costs. The Society is required to pay a monthly rent to The United Way of Fort McMurray of \$2,470 plus GST. This rent is subject to a 4% increase each year.

The Society has a long term lease with respect to its storage facility. The Society is required to pay a monthly rent to Sentinal Storage of \$299 plus GST.

ST. AIDAN'S HOUSE SOCIETY
Seniors Program
Year Ended March 31, 2019

(Schedule 1)

	2019	2018
REVENUE		
United Way Contract	\$ 334,194	\$ 351,403
Red Cross Contract	98,503	-
Donations	22,198	4,275
Regional Municipality of Wood Buffalo contract	21,990	39,440
New Horizons for Seniors Grant	-	50,000
	<u>476,885</u>	<u>445,118</u>
EXPENSES		
Advertising	1,333	1,112
Association and licensing fees	529	1,435
Bank charges	173	395
Bookkeeping fees	7,000	7,000
Hosting	2,978	7,601
Liability insurance	3,475	2,595
Materials	5,683	19,515
Office supplies	1,900	11,191
Professional fees	8,303	10,100
Program evaluation	3,018	5,000
Program expenses	44,948	3,293
Rent	25,110	24,168
Staff training	3,672	3,727
Staff travel	3,881	4,816
Subcontractors	-	5,214
Telephone	3,426	3,097
Wage benefits	21,345	35,845
Wages	330,976	308,220
	<u>467,750</u>	<u>454,324</u>
EXCESS (DEFICIENCY) OF REVENUE OVER EXPENSES	<u>\$ 9,135</u>	<u>\$ (9,206)</u>

ST. AIDAN'S HOUSE SOCIETY
MAC Project
Year Ended March 31, 2019

(Schedule 2)

	2019	2018
REVENUE		
Red Cross	\$ 168,661	\$ 127,139
Regional Municipality of Wood Buffalo	36,252	54,378
United Way	25,000	25,000
Donations	1,353	84,414
	<u>231,266</u>	<u>290,931</u>
EXPENSES		
Advertising	127	139
Bank charges	110	91
Office supplies	3,064	596
Professional fees	1,230	1,200
Program Evaluation	1,891	-
Projects	97,978	103,681
Rent	5,145	4,960
Staff training	2,542	-
Staff travel	588	441
Telephone	1,368	1,012
Wage benefits	7,097	7,274
Wages	92,300	90,361
Website expenses	6,796	2,000
	<u>220,236</u>	<u>211,755</u>
EXCESS OF REVENUE OVER EXPENSES	<u>\$ 11,030</u>	<u>\$ 79,176</u>

ST. AIDAN'S HOUSE SOCIETY

Rental

(Schedule 3)

Year Ended March 31, 2019

	2019	2018
REVENUE		
Gain on sale of property, plant and equipment	\$ 6,684	\$ -
Other Income	3,143	-
Interest income	77	5,775
Rental	-	60,500
	<u>9,904</u>	<u>66,275</u>
EXPENSES		
Amortization	4,542	10,202
Automotive	135	3,375
Bank charges	227	96
Board expenses	315	2,816
Bookkeeping	7,000	7,000
Employee benefits	12,250	11,500
Insurance	9,190	5,452
Professional fees	1,230	1,200
Rent	3,369	3,628
Repairs and maintenance	67,885	35
	<u>106,143</u>	<u>45,304</u>
EXCESS (DEFICIENCY) OF REVENUE OVER EXPENSES	<u>\$ (96,239)</u>	<u>\$ 20,971</u>